

Housekeeping



Be present



Questions? Registration desk



Catering



Emergency exits



Restrooms



Please wear a badge at all times



Agenda

14:00 – 14:10	Opening Remarks
14:10 - 15:10	A new path towards attractive and sustainable research careers
15:10 – 15:40	Crossing frontiers with RESAVER: addressing pension challenges for Europe's researchers
15:40 – 16:00	Coffee break
16:00 – 16:45	EURAXESS in the field: stories from the research community
16:45 – 17:00	Conclusions
17:00 - 18:00	Networking Cocktail



Moderator

GARETH O'NEILL

Principal Consultant on Open Science at Technopolis Group





Opening Remarks

MANUEL ALEIXO

European Commission Head of Unit A2 - ERA, Spreading Excellence and Research Careers





A new path towards attractive and sustainable research careers



Dario Capezzuto Policy Officer

European Commission



Michele Rosa-Clot HRS4R Portfolio Manager

European Commission



Research Manager / Head of the Career Center Division

Politecnico di Torino



Anneke Kastelein

PhD Candidate / Chairperson of the PhD Network Netherlands

Leiden University

Context: 2 million researchers in Europe (2021)

Facts	Challenges
= 1.6% of total labour force in EU	High variations in Member States: range 0.4% - 2.0%
45% increase since 2011	73% increase in China (26% in USA)
53% employed in business sector 32% in academic sector	Variations: in Southeast of EU, 50-60% researchers are employed in academic sector
incl. 0.65 million doctoral candidates	Persistent skills mismatches and inadequate training >80% doctoral candidates aspire academic career vs. only ~10% will enter an academic career
13% mobile researchers (employed in other country than citizenship's)	≥11 Member States have higher outflow then influx of researchers (brain drain), caused by i.a. inadequate working environments

Sources: Eurostat, MORE4, Knowledge ecosystems in the new ERA study



Responding to a political call

- Council Conclusions on Deepening the European Research Area: Providing researchers with attractive and sustainable careers and working conditions and making brain circulation a reality (2021)
- Council Recommendation on a Pact for Research and Innovation in Europe (2021)
- ERA Policy Agenda (annexed to Council Conclusions 2021), ERA Action 4 on promoting attractive research careers, balanced talent circulation and international, transdisciplinary and intersectoral mobility across the ERA

Most committed ERA Action: 26 MS, 4 ACs, 13 SHs



A package for attractive and sustainable research careers

Setting voluntary standards

European Framework for attractive Research Careers (incl. new Charter for Researchers)

Supporting implementation

ResearchComp, ERA Talent Platform one-stop-shop, R&I Careers Observatory, RESAVER...

Promoting cultural change

Reform of research and researcher assessment (COARA.eu; ERA Action 3)

Coordinating investments

Pilot in Horizon Europe 2024 supporting organisational change – possible upscaling 2026-2027



A European Framework for Research Careers

Definition of researcher/research professions

- Frascati definition
- Revised R1-R4 profiles with examples of occupations for each level

Career development and progression

- Recognition of all mobility experiences
- Advisory/support services
- Reformed assessment
- Fair accession/progression

Recognition of research professions and comparability of research careers

- Equal esteem and reward for different career paths
- Mapping of career structures by HR against R1-R4

Balanced circulation of talents and making Europe an attractive destination

- MS to make research systems more attractive
- EC to support MLEs and monitor flows

Recruitment and working conditions

- OTM-R, attractive working conditions, social protection (RESAVER)
- Specific measures and incentives for R1-R2

Support actions for research careers

- Strengthen EURAXESS and develop ERA Talent Platform
- New Charter for all sectors and transition measures

Researchers skilled for inter-sectoral careers and entrepreneurship-innovation

- Skills based on ResearchComp and interaction in ecosystems
- Entrepreneurship

Monitoring of research careers

 Observatory on research careers in addition to ERA monitoring systems



ResearchComp: the European Competence Framework for Researchers

- **Competence Areas**
- 38 Competences
- All competences are equally important & interrelated
- Competences can be acquired via dedicated training, on-the-jobtraining, peer-to-peer learning, coaching and mentoring
- Each stakeholder can use the Framework as a starting point to address its own needs
- Researchers encouraged to develop competences in all 7 areas, but should not acquire the same or the highest level of proficiency for all competences

DOING RESEARCH



- · Have disciplinary expertise
- · Perform scientific research
- · Conduct interdisciplinary research
- · Write research documents
- Apply research ethics and integrity principles

MANAGING RESEARCH



- Mobilise resources
- Manage projects
- Negotiate
- · Evaluate research
- · Promote open access publications

RESEARCH

COMP

MAKING AN IMPACT



- Participate in publication process
- Disseminate results to the research community
- Teach in academic or vocational contexts
- Communicate to the broad public
- Increase impact of science on policy & society
- Promote open innovation
- · Promote the transfer of knowledge







- Manage personal professional development
- Show entrepreneurial spirit
- Plan self-organisation
- · Cope with pressure





MANAGING RESEARCH TOOLS

- · Manage research data · Promote citizen science
- Manage intellectual property rights
- · Operate open source software

WORKING WITH OTHERS



- Interact professionally
- Develop networks
- · Work in teams
- · Ensure wellbeing at work · Build mentor-mentee relationships
- Promote inclusion & diversity

COGNITIVE **ABILITIES**



- · Critical thinking
- · Analytical thinking · Strategic thinking
- · Systemic thinking
- · Problem solving
- Creativity



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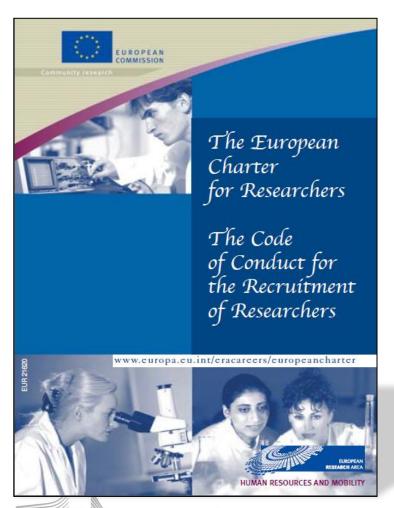


PhD Candidate / Chairperson of the PhD Network Netherlands

Leiden University

The Charter & Code

EC recommendation 2005/251/EC



The Charter

(the European Charter for Researchers)

- set of principles for the roles, responsibilities and entitlements of researchers
- Provides a reference framework.

The Code

(the Code of Conduct for the Recruitment of Researchers)

- Provides for transparency of the recruitment and selection process, ensuring equal treatment for all applicants
- Includes obligations for employers and funders

The Charter & Code: 4 pillars to strengthen the ERA

Four Thematic Areas

40 Principles

- **ETHICS**
- Working Conditions & Social Security - promoting and creating a stimulating and favourable working environment
 - **Recruitment** assessing, attracting and retaining talent; international visibility
- 3. Training and Career Development
- 4. Ethical and Professional Aspects

- ✓ Research freedom
- ✓ Dissemination and exploitation of results
- ✓ Recognition of the researcher's profession
- ✓ Working conditions
- ✓ Stability and permanence of the employment
- ✓ Remuneration package (funding and salaries)
- ✓ Gender balance
- ✓ Career development
- ✓ Access to research training and continuous development
- ✓ Intellectual property rights
- ✓ Evaluation and appraisal systems
- ✓ Code of recruitment of researchers (OTMR) ...

The process of revision of the Charter & Code

Old

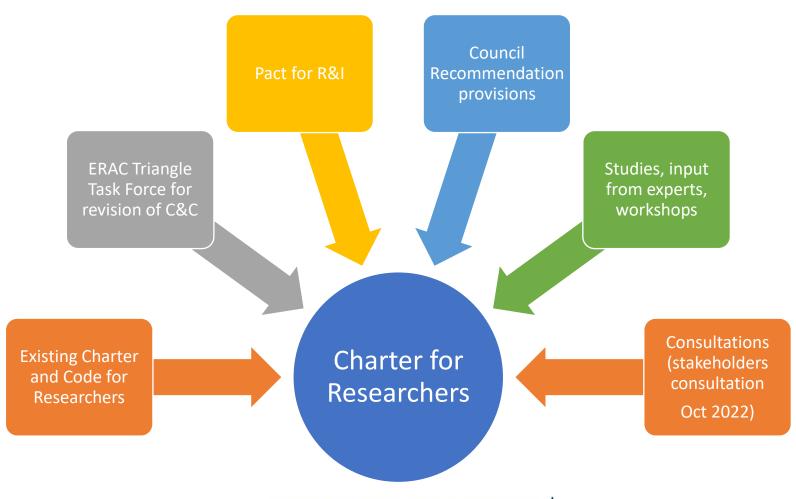
- 1. Charter for Researchers
- 2. Code of conduct for the recruitment of researchers



New

Charter for Researchers

(addressing all researchers and research performing sectors, employers, funders and policy makers)





The new Charter for researchers

Set of principles underpinning the development of attractive research careers to support excellence in research and innovation across Europe.

Underlimes that the **Charter is directed at**

- all researchers
- in all sectors (Academic, public, industry, etc.)
- across all disciplines (STEM, SSH, etc.)

New policy measures

- Recognition of the profession
- Greater inclusion of the private sector
- Gender equality in research and innovation
- Embracing diversity
- Open science and innovation
- Research Integrity
- Teaching dimension of research
- Talent management and diverse careers
- Research assessment

Streamlining

- Avoid repetition by merging similar principles
- Reduce the number of principles
- Develop further the work of the Triangle Task Force
- Keep in mind that this is a practical document



The Charter for Researchers

Four pillars, 20 principles



ETHICS AND INTEGRITY OF RESEARCH AND INNOVATION



RESEARCHERS ASSESSMENT, RECRUITMENT AND PROGRESSION



WORKING CONDITIONS AND OPEN SCIENCE



RESEARCH CAREERS AND TALENT DEVELOPMENT



- ETHICS AND RESEARCH INTEGRITY
- FREEDOM OF SCIENTIFIC RESEARCH
- THE RESEARCH PROFESSION
- EMBRACING DIVERSITY, EQUALITY AND INCLUSIVITY
- FREE CIRCULATION OF RESEARCHERS

RESEARCHERS
ASSESSMENT,
RECRUITMENT AND
PROGRESSION

ETHICS AND INTEGRITY OF

RESEARCH AND INNOVATION

- RESEARCHERS ASSESSMENT
- RECRUITMENT
- SELECTION
- CAREER PROGRESSION

WORKING CONDITIONS
AND OPEN SCIENCE

- WORKING CONDITIONS, FUNDING AND SALARIES
- STABILITY OF EMPLOYMENT
- CONTRACTUAL AND LEGAL OBLIGATIONS
- OPEN SCIENCE AND INNOVATION
- PUBLIC ENGAGEMENT AND CITIZEN SCIENCE

RESEARCH CAREERS AND TALENT DEVELOPMENT

- VALUING DIVERSE RESEARCH CAREERS
- CAREER DEVELOPMENT AND ADVICE
- CONTINUOUS PROFESSIONAL DEVELOPMENT
- SUPERVISION AND MENTORING



-

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Crossing frontiers with RESAVER: addressing pension challenges for Europe's researchers



Slaven Misljencevic Policy Officer European Commission



Beata Cseresznye Pension Fund Manager **RESAVER IORP**



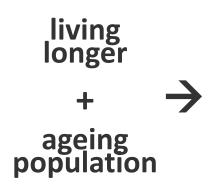
Frederik Vandenweghe Senior Expert **EIOPA**



Rosarii Griffin Secretary/Director **ICoRSA**

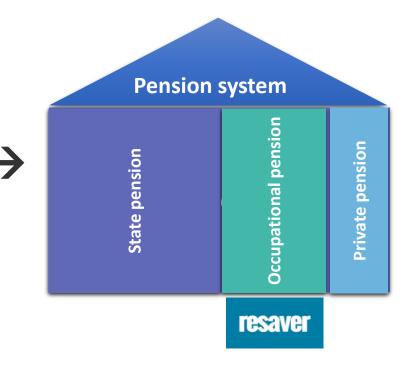
Importance of retirement planning: general concerns

life expectancy at birth (2021) Significant chance to spend 1/3 of life in retirement



pressure on social security system







Importance of retirement planning: mobility related concerns



2-year contract

Employer contributes 5% of salary to an occupational pension product.



COUNTRY B

5-year contract

Employer contributes 3% of salary to an occupational pension product.

In the end, the employee wants to transfer the accumulated contributions to country C.

Employee may transfer contributions to another country but incurs high transfer fees Loses part of ROI to fees or opts not to transfer.

COUNTRY C

Permanent contract lasting 30 years until retirement.

Employer contributes 3% of salary to an occupational pension product.

Potential issue

Forgets cntributions from 30-35 years ago in countries A& B or struggles with administrative burdens to receive them.



POLICY CONTEXT & RESAVER

- **ERA Policy Agenda** Action 4 on Promote attractive and sustainable research careers, balanced talent circulation and international, transdisciplinary and intersectoral mobility across the ERA.
- A proposal for a Council Recommendation that establishes a new European framework for research careers
- RESAVER pan-European Occupational Pension Fund for Researchers:
 - Robust governance and risk management
 - No vesting period / no transfer-in or transfer-out fees / fully digital
 - Transparent
 - Sustainable investment (ESG)



Crossing frontiers with RESAVER: addressing pension challenges for Europe's researchers



Slaven Misljencevic Policy Officer European Commission



Beata Cseresznye Pension Fund Manager **RESAVER IORP**



Frederik Vandenweghe Senior Expert **EIOPA**



Rosarii Griffin Secretary/Director **ICoRSA**





EURAXESS in the field: stories from the research community



Adeniran Adeboye

JobPricing Italy



Suad Aldarra

Engineer and author



Carmen Mendez de **Castro**

Bizkaia Talent



Siiri Kolka

Estonian Research Council

EURAXESS &

WHO

A network of Bridgehead Organisations and Service Centers for researchers and research organisations

WHAT

43 European hubs with more than 610 associated Service Centers; a European portal with a jobs, funding and hosting database and 43 complementary national portals; 9 Worldwide hubs

WHEN

Launched 19 years ago (formerly known as ERA-MORE)

WHERE

Europe (43 countries) and Worldwide (9 hubs: Africa, ASEAN, Brazil, China, India, Japan, Latin America and the Caribbean, Korea and North America)

WHY

To remove the barriers to researchers' mobility & support career development
To create conditions for open, transparent merit-based recruitment
To promote cooperation between research performing organisations
To foster attractive careers across Europe and beyond



EURAXESS Portal 13000+ registered organisations **EURAXESS EURAXESS** Worldwide **43 National Portals EURAXESS** 64000+ job **Services Network** offers published yearly (average)

100000+ researchers using the platform

EURAXESS in the field: stories from the research community



Adeniran Adeboye JobPricing Italy



Suad Aldarra Engineer and author



Carmen Mendez de **Castro** Bizkaia Talent



Siiri Kolka Estonian Research Council







Networking Cocktail – 26th floor

