

## [Name of the project/company] (1/2)

<b>Description of the project</b>	<ul style="list-style-type: none"><li>▪ Description of the activity</li><li>▪ Assets in development</li><li>▪ Market / business need addressed</li><li>▪ Location</li></ul>
<b>Sponsors of the project</b>	<ul style="list-style-type: none"><li>▪ Identification and description of lead developer and if any other confirmed equity partners</li></ul>
<b>Investment needs</b>	<ul style="list-style-type: none"><li>▪ Description of assets in development</li><li>▪ Expected capital expenditures for key assets under development (specify if possible)</li><li>▪ Operating expenditures over lifetime of project (specify if possible main items)</li></ul>
<b>Revenue outlook</b>	<ul style="list-style-type: none"><li>▪ Projected revenue outlook in EUR million over lifetime of project</li><li>▪ Commercial strategy</li></ul>
<b>Funding assumptions</b>	<ul style="list-style-type: none"><li>▪ Total investment sought</li><li>▪ General funding strategy: recourse / non-recourse</li><li>▪ Equity projected / confirmed – key providers</li><li>▪ Grants projected / confirmed – key sources</li><li>▪ Debt projected / confirmed – key providers</li></ul>

## [Name of the project/company] (2/2)

### Ocean and Waters Mission objective

- Specify which of the following Ocean and Waters Mission objectives is/are targeted by the project
  1. **Protect and restore marine and freshwater ecosystems and biodiversity,**
  2. **Prevent and eliminate pollution of our ocean, seas and waters,**
  3. **Make the sustainable blue economy carbon-neutral and circular,**
- Explain how the project will contribute to the selected objective(s)

### Key technologies and industrial partnerships

- Identify and describe key technologies on which the project is based
- Specify technology/IP ownership and any licensing arrangements considered
- Describe any industrial partnerships at play and key principles

### Timeline and project status

- Current status:
- Permitting:
- FID:
- Construction completed by:

### Key issues faced or risks to be discussed / Any other comments

- ...

NB: Only the projects eligible for support under [EIB Advisory Services](#) will be considered.

This call for interest does not represent a commitment by the EIB to provide financing or advisory support to any of the projects submitted.

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