



Building FOOD 2030

Align, structure and boost

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**EUROPEAN
RESEARCH & INNOVATION**
FOR FOOD &
NUTRITION SECURITY



FOOD 2030
High-level Conference
background document

Research and
Innovation

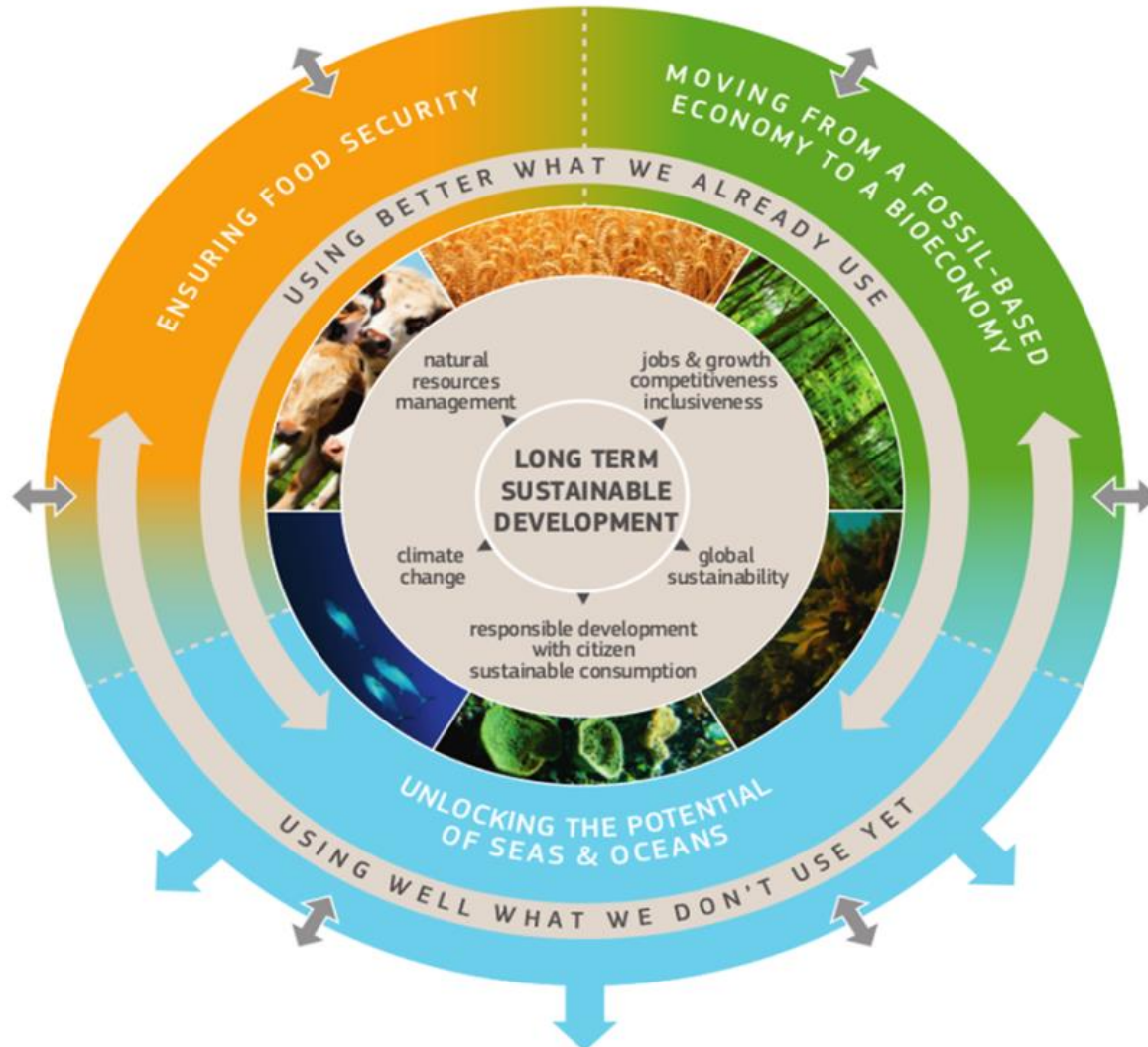
Conference background document



European Commission



The Bio-Economy

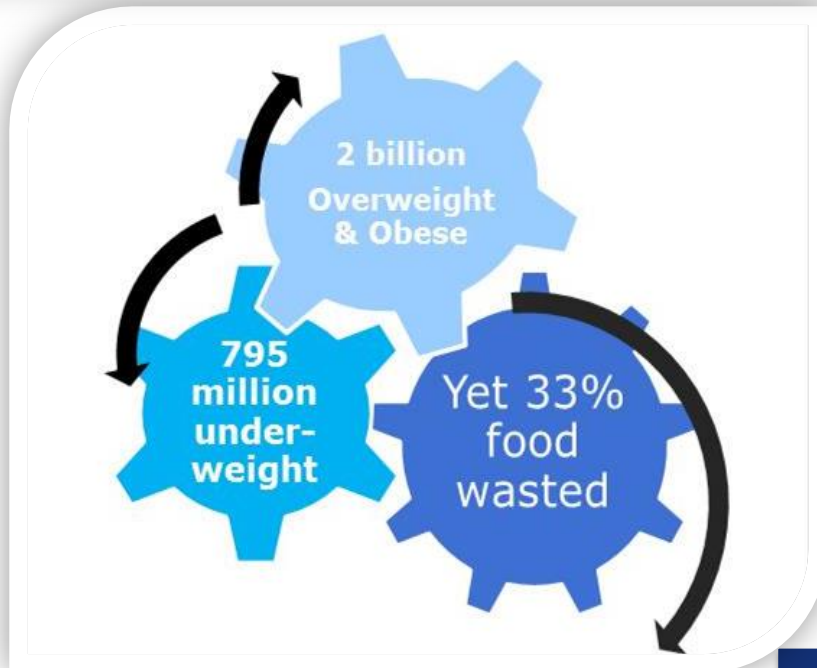
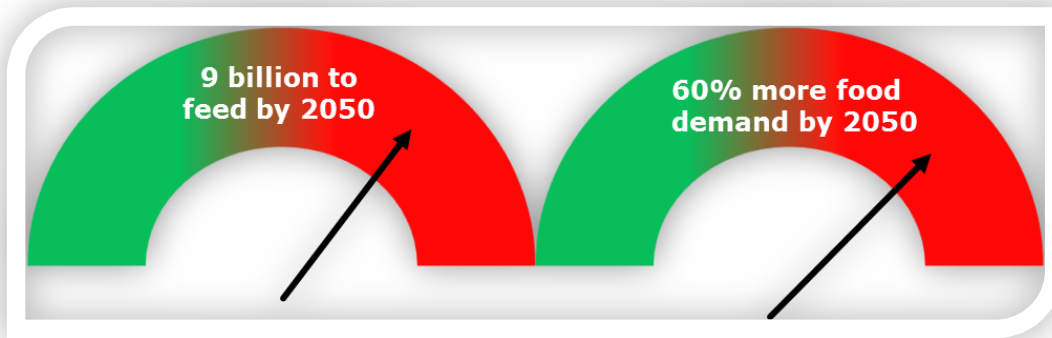




European
Commission



A "perfect storm"





European Commission



Political Opportunity

Juncker Priorities

10 priorities

- 01 A new boost for jobs, growth and investment.
- 02 A connected digital single market.
- 03 A resilient Energy Union with a forward-looking climate change policy.
- 04 A deeper and fairer internal market with a strengthened industrial base.
- 05 A deeper and fairer Economic and Monetary Union (EMU).
- 06 A reasonable and balanced free trade agreement with the United States.
- 07 An area of Justice and Fundamental Rights based on mutual trust.
- 08 Towards a new policy on migration.
- 09 Europe as a stronger global actor.
- 10 A Union of democratic change.

Sources: European Parliament, European Commission

SDGs Post-2015



COP21



World Food Day 2016

Climate is changing.

Food and agriculture are too.

IPCC



Opportunities for R&I Breakthroughs

Swarm-robotics
Aquaponics Re-use-of-food-waste
Climate-resilient-crops Smart-Personalised-nutrition
Food-fortification Biosensors-in-agriculture
Organics Smart-Precision-Farming New-food
Multifunctional-business-models Scaling-up-aquaculture
Artificial-Photosynthesis Insects Food-water-health-energy-nexus
Drone-food-delivery Alternative-sources-of-protein
Off-shore-agriculture Food-industry-innovation
Urban-agriculture Plant-based-meat-similars
Sustainable-food-cities 3-D-food-printing
business-models Soil-carbon-capture Plant-protection
Microbiome Agroforestry
Circular-farms

The Investment Opportunity

- EU Industrial R&D Investment gap persists despite challenges and opportunities (JRC, FoodDrinkEurope, EC)
 - Overall corporate R&D intensity gap widens (2005-2013)
 - Low investment in EU R&D food industry vs. US and Japan
 - Low uptake of EFSI by EU agri-food sector
- It would have been profitable to have invested more in Agricultural R&D (OECD, Purdue University)
- At the same time:
 - Cost (to society and business) of not acting is high
 - Evidence that venture capital investments into agri & food increased sharply (AgTech Funding Report 2015)

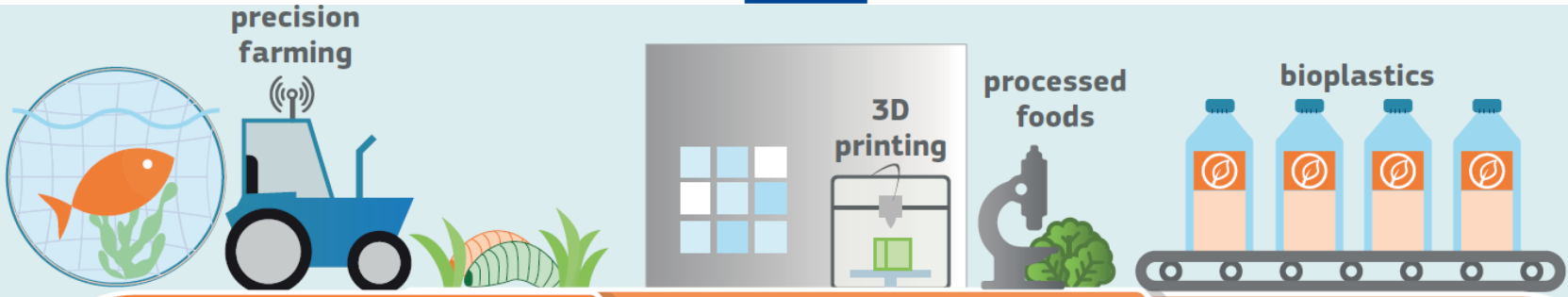
FOOD 2030

1. To promote a **systems approach to research and innovation**,
2. To better **structure, connect and scale-up EU R&I**, in a global context
3. To **step-up EU investment** ambition (public and private)
4. To mobilise international stakeholders to **tackle global societal challenges**

**NEED FOR NEW LEVEL OF AMBITION,
IMPACT AND FOCUS**



European
Commission



FOOD PRODUCTION

PROCESSING

PACKAGING

FOOD SYSTEMS

the way food is produced and how it affects our health, wellbeing and the environment

WASTE STREAMS



HEALTHY PEOPLE

DISTRIBUTION

LOGISTICS

FOOD 2030 Priorities



NUTRITION for sustainable and healthy diets: Reducing hunger & malnutrition, addressing food safety and diet-related diseases, and helping citizens adopt sustainable diets and healthy lives



CLIMATE smart and environmentally sustainable food systems: Building a climate and global change-resilient food system



CIRCULARITY and resource efficiency of food systems: Implementing sustainability and circular economy principles across the whole food system



INNOVATION and empowerment of communities: Boosting market creating innovation and investment, while empowering communities

FOOD 2030 Drivers



Research -> ICT, Food systems science & transdisciplinarity (e.g. smart personalised nutrition, consumer behaviour, multi-actor approach)



Innovation and Investment -> Regional, Private sector collaboration (e.g. Smart Specialization Platform for Agri-Food)



Open Science-> Open access and data sharing; engagement, education & skills (e.g. food cloud)



International collaboration -> MS R&I alignment and support (e.g. International Bioeconomy Forum, ASEAN aquaculture)



European Commission Role

Facilitate multi-actor engagement

- *Align*
- *Structure*
- *Boost*



FOOD2030 Engagement process

Call under Horizon 2020 [SFS-18-2017 ; open]

- **Up to 4M€ - 3 years; Call deadline: 14-Feb-2017**

Platform for multi-actor engagement:

- **Explore R&I breakthroughs**
- **Dialogue & co-creation between funders/
programming authorities**
- **Evidence & strategic intelligence**
- **Training & dissemination**



Open to the World

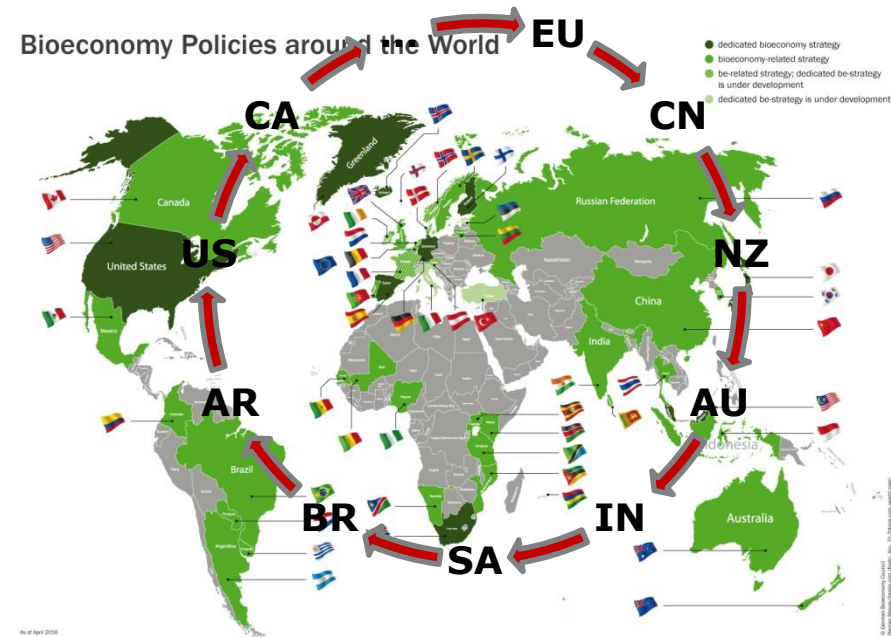
International Bioeconomy Forum - IBF

- Informal multilateral network

for countries and int'l organisations

- Mobilise **R&I coalitions** around bio-economy & FOOD 2030 priorities (e.g. microbiome);

- **Impact** focussed, variable geometry



Conclusion

1. Food and Nutrition Security is a key priority for EU Research & Innovation
 2. Nutrition and food systems face a "perfect storm"
 3. A new level of ambition, impact and focus is needed for nutrition and food security R&I
- => *FOOD 2030 aims to engage, mobilise and connect*



Thank You



FOOD 2030: Research & Innovation for Tomorrow's Nutrition & Food Systems