



## • Communication on Bioeconomy – 2012

To pave the way to a more innovative, resource efficient and competitive society that reconciles food security with the sustainable use of renewable resources for industrial purposes, while ensuring environmental protection.

Food security, sustainable management of natural resources, climate change mitigation, reduced fossil-dependence, jobs creation and EU competitveness



bioecnomy

## Review of Bioeconomy Strategy – 2017

good delivery, objectives still relevant, increasing importance, more focussed actions for evolved context (SDGs, renewed industrial policy, circular economy, ...)



## A sustainable bioeconomy for Europe: Strengthening the connection between economy, society and the environment in the EU



...was developed jointly across different DGs RTD, AGRI, ENV, MARE, GROW, JRC, CLIMA

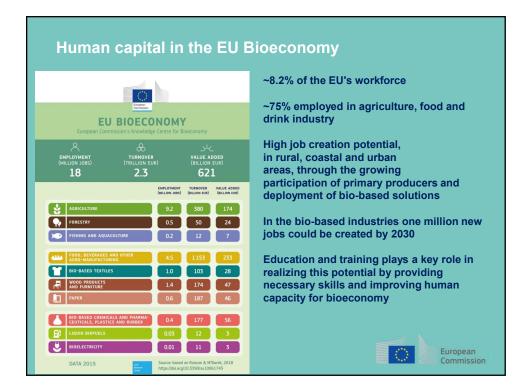
The updated Bioeconomy Strategy aims to

Link the sustainable use of renewable biological resources for food, feed, biobased products and bioenergy, with the protection and restoration of biodiversity, ecosystems and natural capital across land and water.

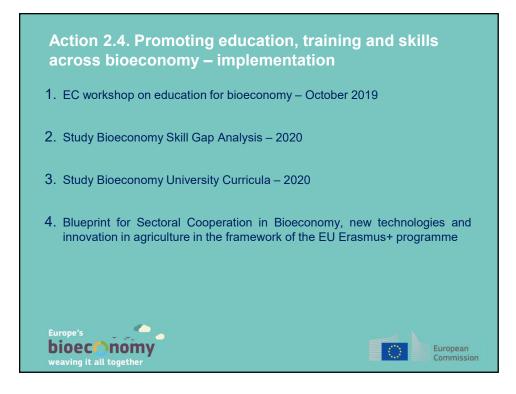
Step up action to ensure that the Bioeconomy provides a long-term balance of social, environmental and economic gains.

Commission











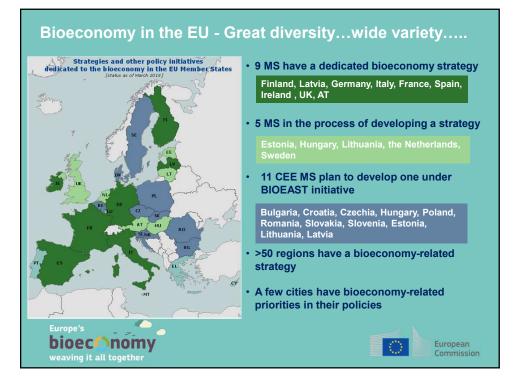








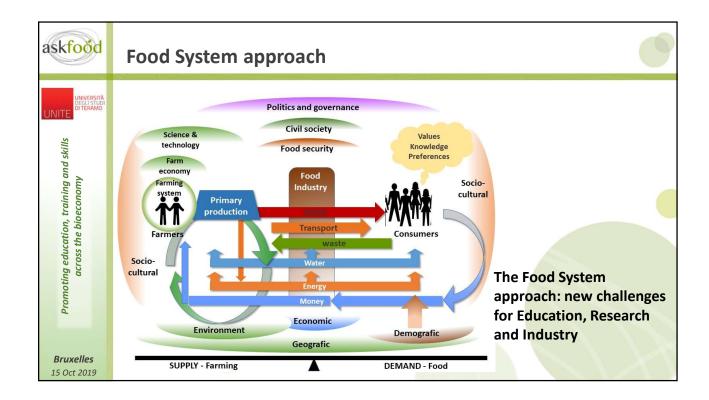


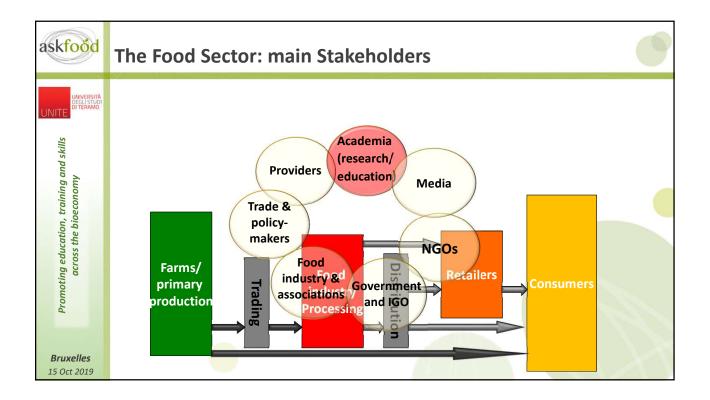


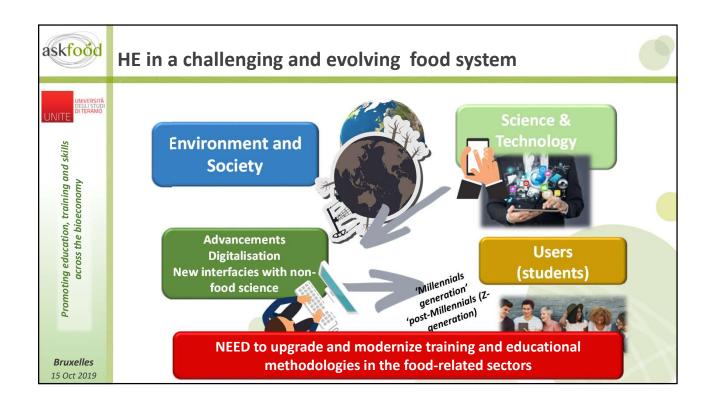


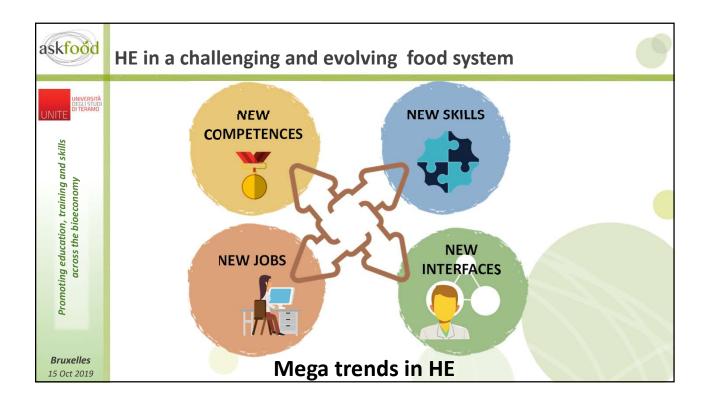




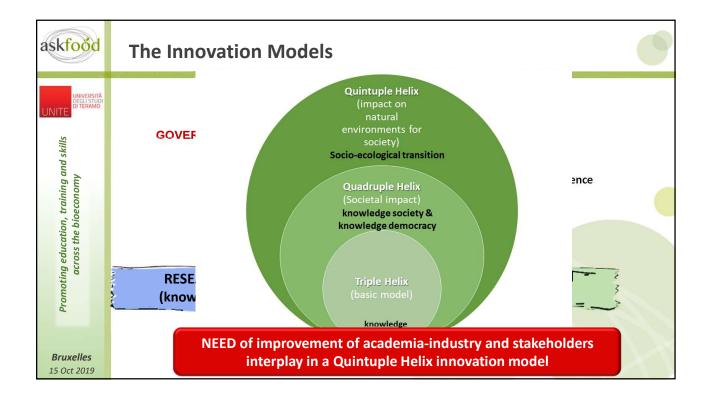


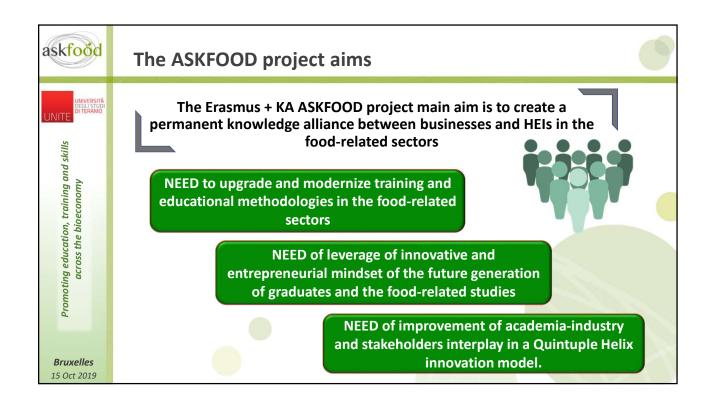


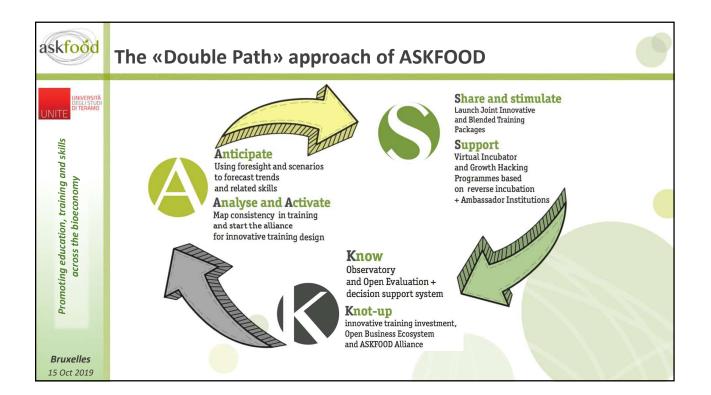


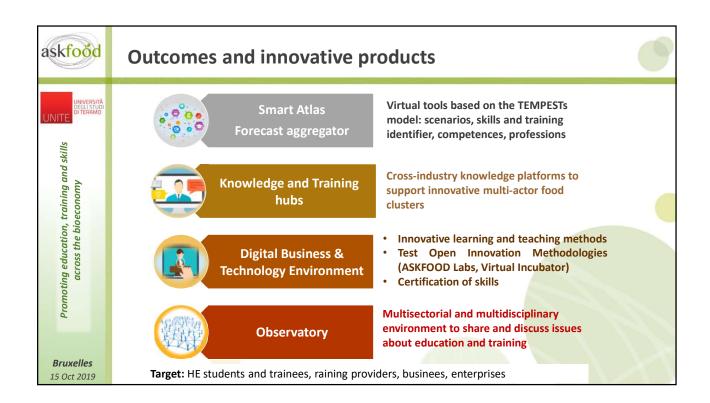


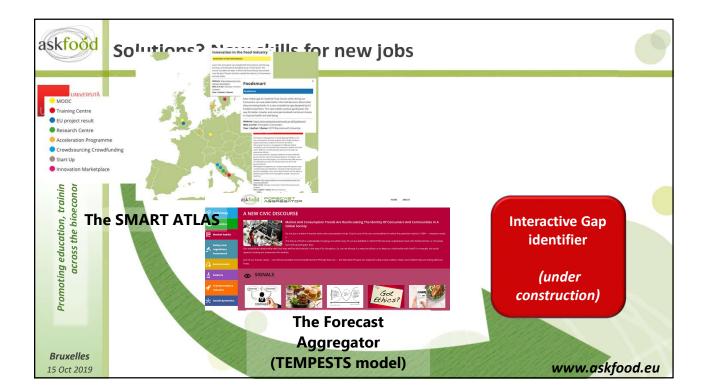


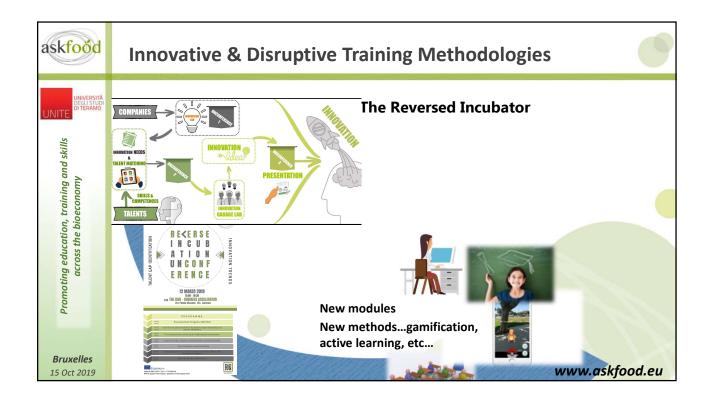


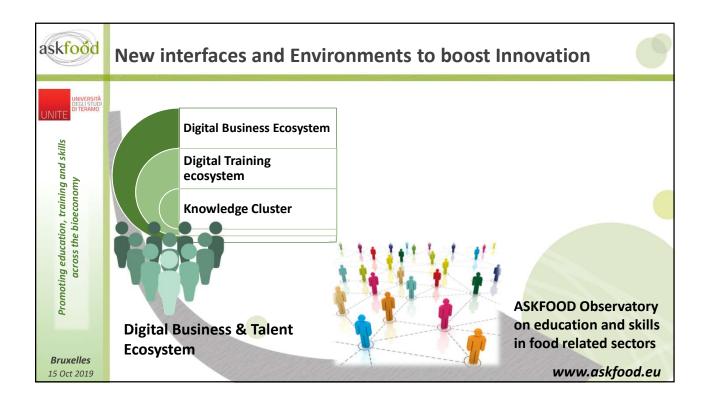


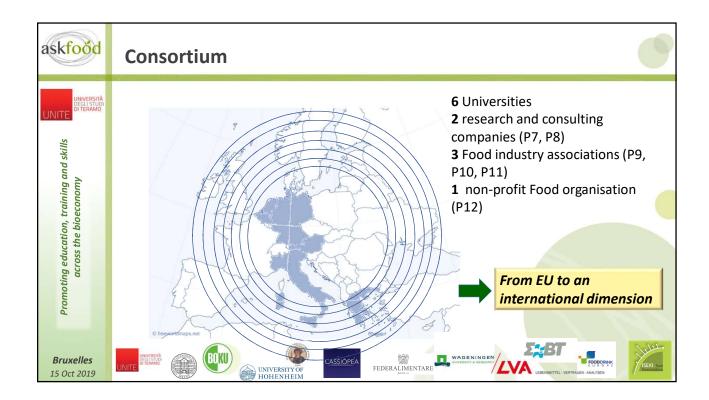


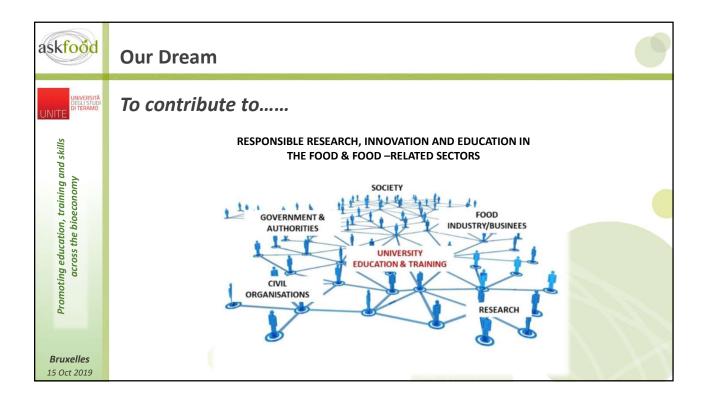














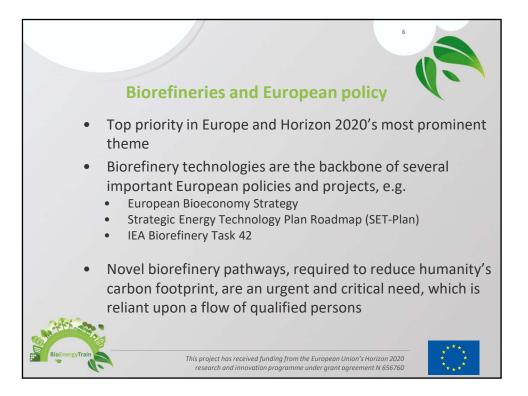


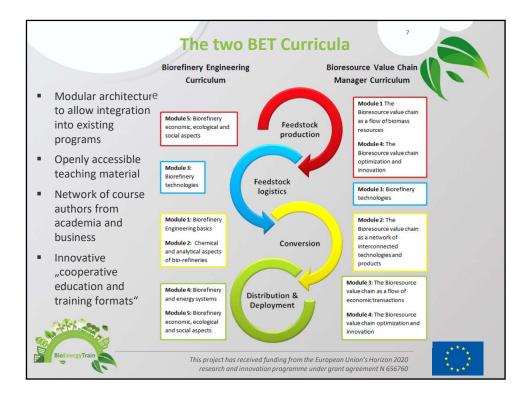


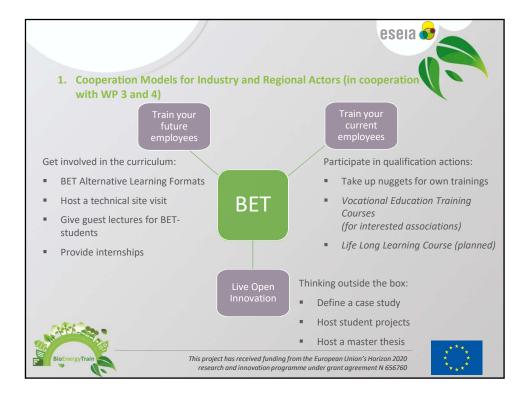








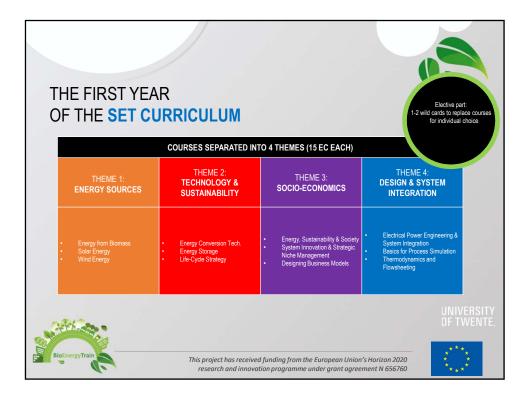




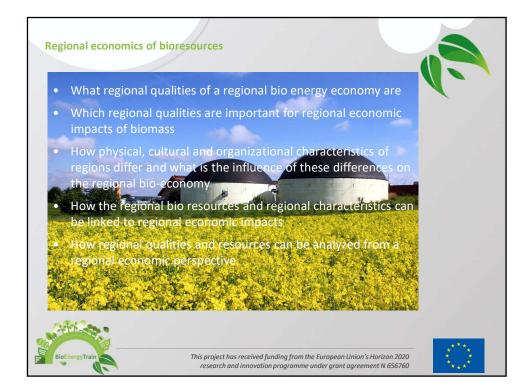


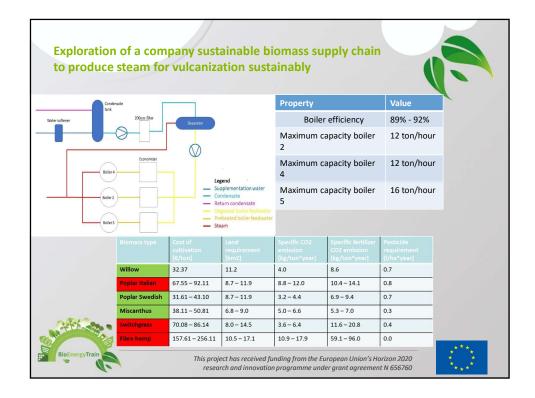


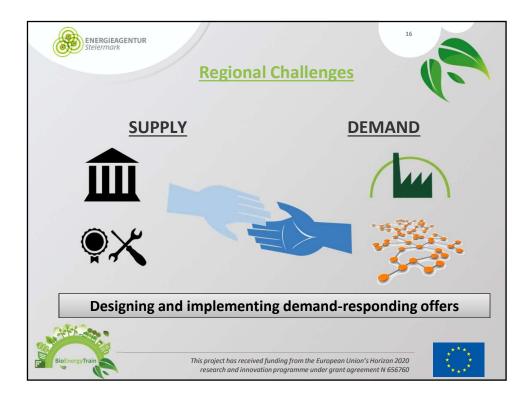


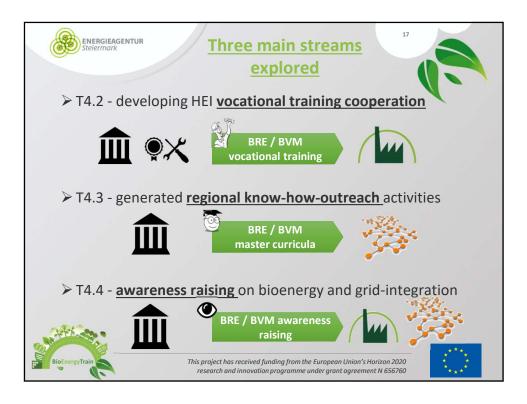


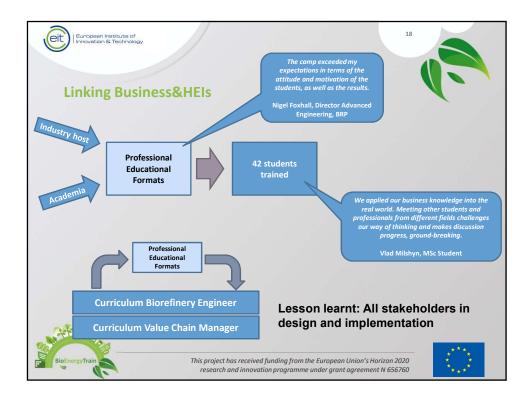
SECOND SPEC	ALIZATION YE	AR	· ·
<b>Q1:</b> (15 EC)	<b>Q2</b> : (15 EC)	<b>Q3:</b> (15 EC)	<b>Q4:</b> (15 EC)
(Regional) Economics of Bioresources	Sustainable Bioresource Supply Chain Management		
Bioresourse Business     Development and Management	Capita Selecta BET course list	Master thesis research in collabo	ration with industry
Bioresource Value Chain     Optimization	Integrative business project		
- 11-1			













D3.3 Pilot Plant Course 1	D3.4 International Summer School 2	
<ul> <li>26-28 October 2016</li> <li>9 participants</li> <li>Hosted by :metabolon, Lindlar, Germany</li> <li>Students had oportunity to:</li> <li>Work at pilot plant installations</li> <li>perform experiments</li> <li>gain valuable hands-on experiences with key technologies</li> </ul>	<ul> <li>25 June - 2 July 2017</li> <li>14 participants</li> <li>Hosted by University of Zagreb</li> <li>Lectures from BET Partners</li> <li>Focus on bio-recources and enery production</li> <li>1 week lectures + 1 week workshops with lab exercises</li> <li>2 techinical site visits</li> </ul>	
	eived funding from the European Union's Horizon 2020 ovation programme under grant agreement N 656760	



D3.7 International Summer School 3	D3.8 Industrial/Regional Student Camp
<ul> <li>9-20 July 2018</li> <li>24 participants</li> <li>Hosted by LNEG in Lisbon, Portugal</li> <li>Focus: Biorefineries's Processes and Sustainability</li> <li>Highlights:</li> <li>Technical visits to: <ol> <li>Navigator Company, S.A.: Pulp and paper plant</li> <li>Algafuel: Microalgae producing company</li> </ol> </li> <li>Masterclass in Innovation</li> <li>Students multidisciplinary backgrounds</li> </ul>	<ul> <li>25-28 February 2019</li> <li>9 participants</li> <li>Hosted by Wood K-Plus, Linz</li> <li>Focus on biorefineries and biobased industrial products</li> <li>Students worked on:</li> <li>Materials provided by scientists and industry</li> <li>Lab testing and analysis</li> <li>Hands-on visit to Lenzing</li> </ul>







Industry	
Cooperative Educational Format	s Models
BET curricula: BRE at TU Graz; BVM at UTwente.	<ul> <li>Include the industry into developing the curricula</li> <li>Provide practice-oriented education in align with the needs of the industrial actor</li> </ul>
20 BET courses	<ul> <li>Host a technical site visit for BET students;</li> <li>Organize a study case / student project</li> <li>Give a guest lecture for BET students, physical or online (MOOC)</li> </ul>
Selected nuggets	Take up nuggets for own trainings
Vocational Educational Trainings	<ul> <li>Workshops / in-house seminars designed for the need of the company based on the content of curricula</li> </ul>
Internship / Master thesis	<ul> <li>Facilitate Master Theses and internships to BET students</li> </ul>
Interdisciplinary Student Camp	Host an Interdisciplinary Student Camp     Send participants to the Student Camp
International Summer School	Give a lecture at the BET Summer School     Send participants to the ISS
Pilot Plant Lab Course	Host Pilot Plant Lab Course     Send participants to the PPLC
Design Case Work	<ul> <li>Provide a topic and send an expert for the project</li> </ul>

	3. Cooperation Models	
HEIs + ROs		
<b>Cooperative Educational Formats</b>	Models	
BET curricula: BRE at TU Graz; BVM at UTwente.	<ul> <li>Partnership with BET consortium for developing a multiple or joint degree programme through Erasmus + funding programme</li> <li>Send students to BRE and BVM programme</li> </ul>	
20 BET courses	<ul> <li>Uptake BET courses or modules in own educational programme by cooperating with course developer.</li> <li>Send students to take part in BET courses</li> </ul>	
Selected nuggets	Take up nuggets for own courses	
Vocational Educational Trainings	<ul> <li>Workshops / in-house seminars designed for the need of the organisation</li> </ul>	
Internship / Master thesis	<ul> <li>Select students for internships</li> <li>Define research topics for theses</li> <li>Organize a hub for supply and demand of internship and master thesis assignments together with industry and other relevant actors</li> </ul>	
Interdisciplinary Student Camp	Send lecturers to the Student Camp     Select students to participate	
International Summer School	Host BET Summer School     Give lecture at BET ISS     Select students to participate	
Pilot Plant Lab Course	<ul> <li>Select students to participate</li> <li>Send academic expert to supervise the experiments</li> </ul>	
Design Case Work	<ul> <li>Send academic instructor to supervise the project</li> <li>Integrate case study at own educational programme</li> </ul>	

innovation alliance	<b>3.</b> Cooperation Models	
Regional Actors		
Cooperative Educational Formats	Models	
BET curricula: BRE at TU Graz; BVM at UTwente.	<ul> <li>Involve them in disseminating the Master programmes</li> <li>Use their contacts with the industry</li> <li>Build up a network with professors and students – solution-oriented collaboration for regional challenges in the field of bioresources</li> <li>Academic contact point for specific regional problems (e.g. R&amp;D cooperation)</li> </ul>	
20 BET courses	<ul> <li>Organize a study case / student project</li> <li>Give a guest lecture for BET students, physical or online (MOOC)</li> <li>Provide excursions to regional plants</li> </ul>	
Selected nuggets	• Take up nuggets for own trainings – climate and energy model regions, European Energy Award Programme, local energy agencies and energy consultants, etc.	
/ocational Educational Trainings	<ul> <li>Workshops / in-house seminars designed for the need of the organisation based on the content of curricula</li> </ul>	
nternship / Master thesis	<ul> <li>Facilitate Master Theses and internships to BET students</li> </ul>	
nterdisciplinary Student Camp	Participate at a camp     As host (students take up your regional challenges)     Guest lecture (interesting practical cases,)     excursions (local biorefineries, etc.)     Education of (young) employees	
nternational Summer School	Participate at a summer school     Guest lecture (interesting practical cases,)     excursions (local biorefineries, etc.)     Education of (young) employees	
Pilot Plant Lab Course	<ul> <li>Send participants to the PPLC</li> <li>Host on-site courses (e.g. local sewage sludge plant, biogas plant) for students for working on regional challenges</li> <li>Assessment of young, motivated employees</li> </ul>	

Cooperative Educational Formats	Models
BET curricula: BRE at TU Graz; BVM at UTwente.	<ul> <li>Dissemination of Master programs by using the already existing programs</li> </ul>
20 BET courses	Create vocational trainings based on BET courses
Selected nuggets	<ul> <li>Integrate nuggets in own vocational trainings</li> </ul>
Vocational Educational Trainings	Include VETs in own VET programme
Interdisciplinary Student Camp	Select vocational trainees to participate
International Summer School	Give a lecture at the BET Summer School     Tailor the ISS for vocational trainees
Pilot Plant Lab Course	Tailor the PPLC for vocational trainees and send participants
Design Case Work	<ul> <li>Integrate case study at own educational programme</li> </ul>

3. Cooperation Models Regional and Business Networks on Bioenergy		
Cooperative Educational Formats	Models	
BET curricula: BRE at TU Graz; BVM at UTwente.	Interact with educational networks like EUA-EPUE to involve HEIs outside BET consortium	
20 BET courses	Interact with educational networks like EUA-EPUE to involve HEIs outside BET consortium	
Selected nuggets	Take up nuggets for own trainings	
Vocational Educational Trainings	<ul> <li>Workshops / in-house seminars designed for the need of the organisation based on the content of curricula</li> </ul>	
Internship / Master thesis	<ul> <li>Involve companies to organise internships</li> <li>Involve companies to provide the research topic of master thesis</li> </ul>	
Interdisciplinary Student Camp	Host an interdisciplinary Student Camp	
International Summer School	Send academic or professional expert to lecture at ISS	
Pilot Plant Lab Course	To reach out and involve new partners to host PPLC	
Design Case Work	Provide a topic and send an expert from their network for the project	

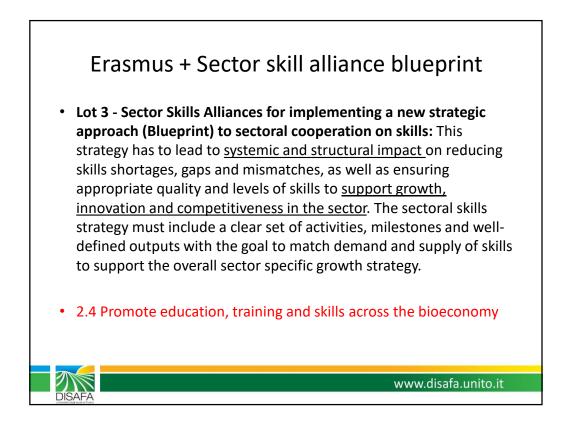


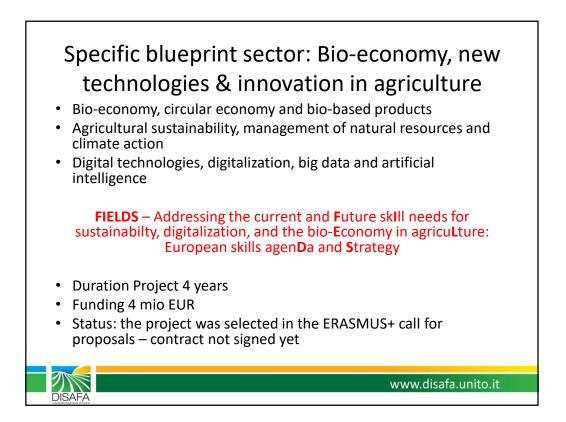




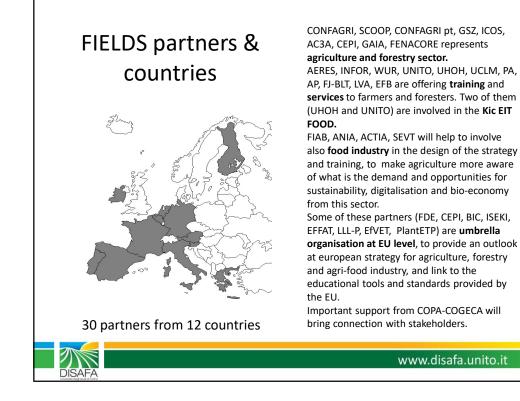


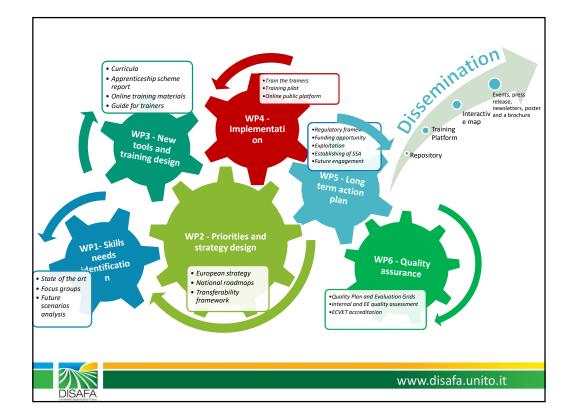










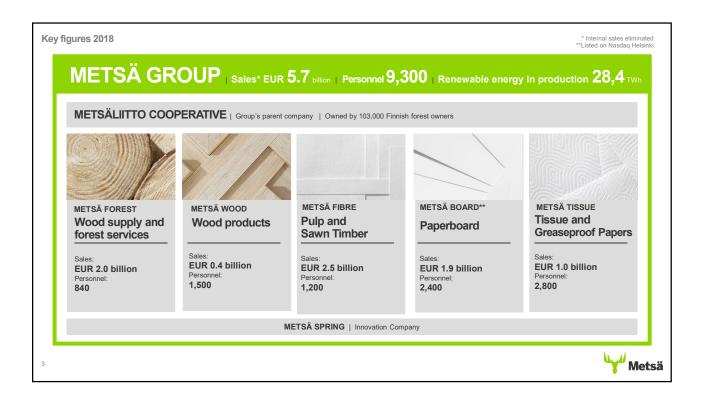


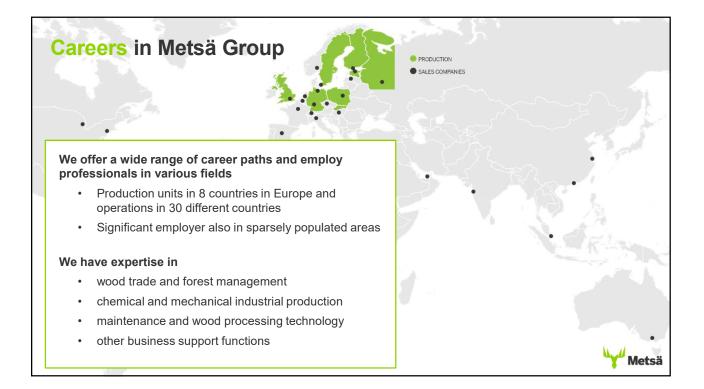










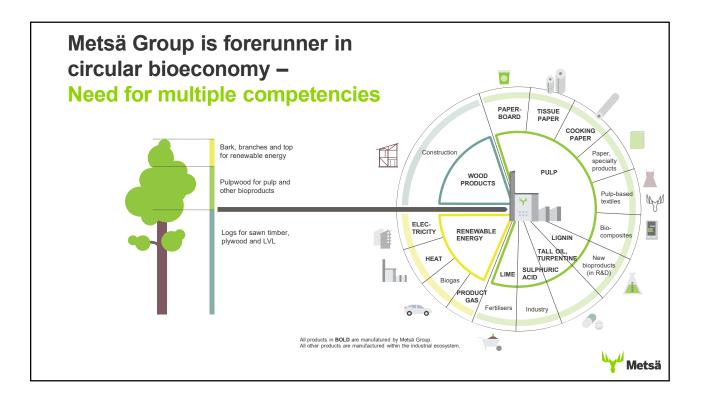


#### Metsä Group started pre-engineering related to three investments worth EUR 2 billion in total

- New bioproduct mill in Kemi
- New pine sawmill in Rauma
- First phase in renewing the Husum pulp mill in Sweden

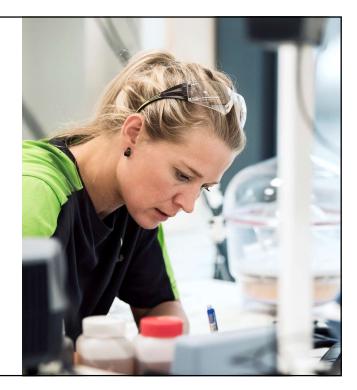
Investments would be implemented in 2020–2023 and they would have significant economic impacts in Finland

- Over EUR 0.6 billion increase in annual income, EUR 0.7 billion increase in exports
- Approximately 2,000 new jobs mainly in wood sourcing and logistics
- Construction phases' employment approximately 11,500 person-years
- Share of renewable energy in Finland would increase by approximately 2 %-units



# Modern and developing forest industry

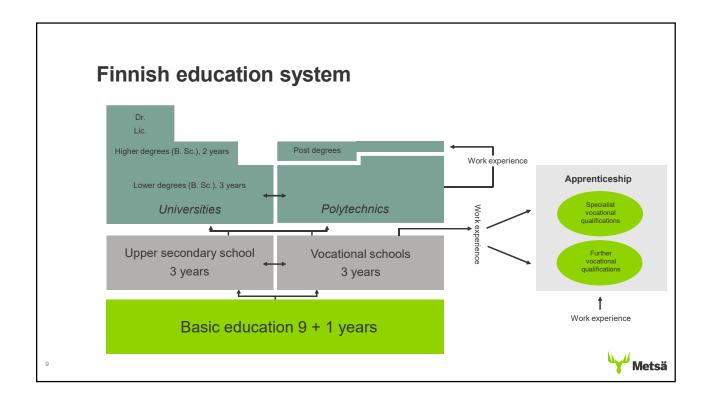
- The work in forest industry is continuously changing and evolving
- Metsä Group use the industry's latest and best technology, so the competence requirement level is rising
  - Automation and robotics are taking over simpler tasks, which offers interesting challenges for both our current and future specialists
- Investments, new bioproduct innovations and continuously development create the need for future professionals in different fields



## What kind of knowledge and skills we need?

- Mathematics and natural and technical sciences have a key role
- Employee autonomy and multiple skills are important nowadays
- Key competences alongside the process competence:
  - Safety and environmental know-how
  - Energy, material and environmental efficiency of processes
  - Customer knowledge and product development
  - Cooperation, communication and problem-solving skills
  - Ability and motivation to develop own skills





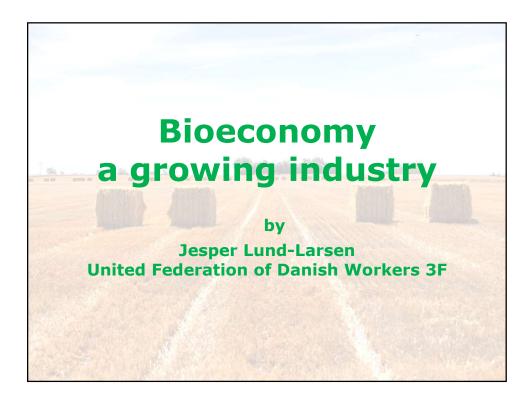


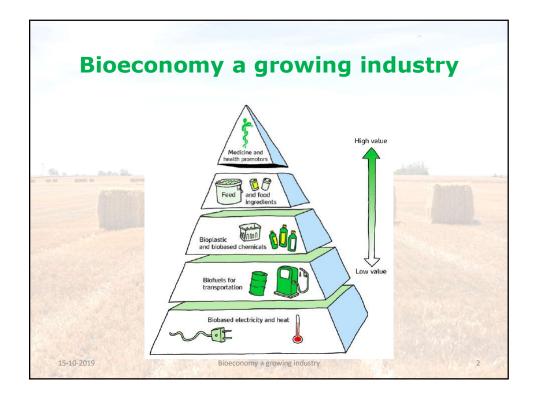
# Benefits of apprenticeship training

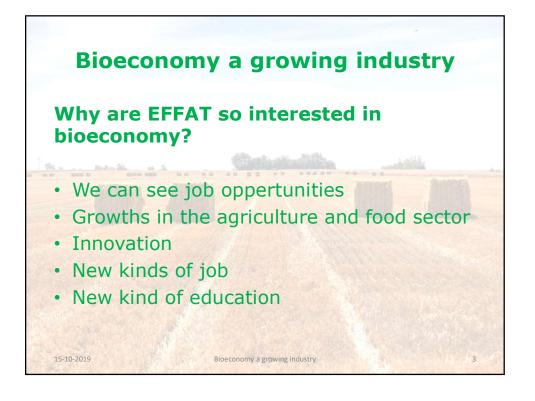
- Paid training which provides a great path to a career at forest industry
- Provides an opportunity to train professionals for company's future needs
- Training is carried out in the spirit of mentoring and is a form of mutual learning

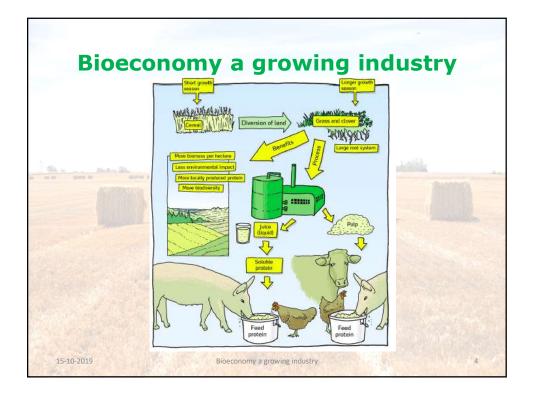


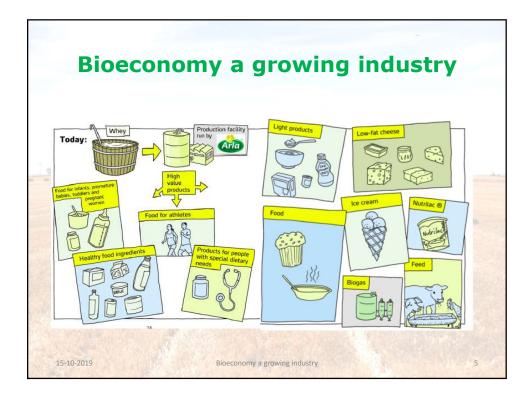


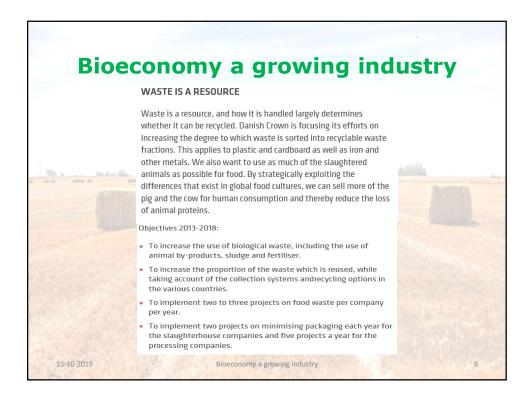


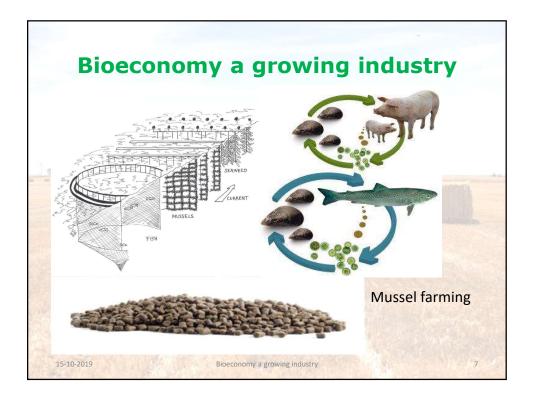


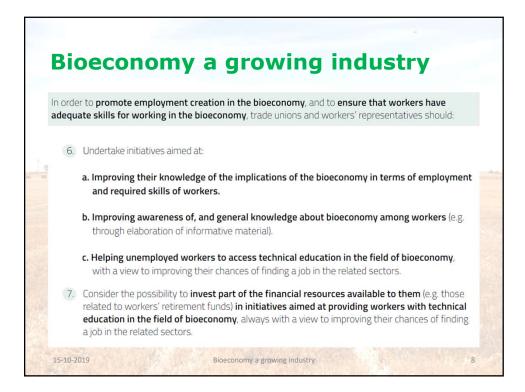


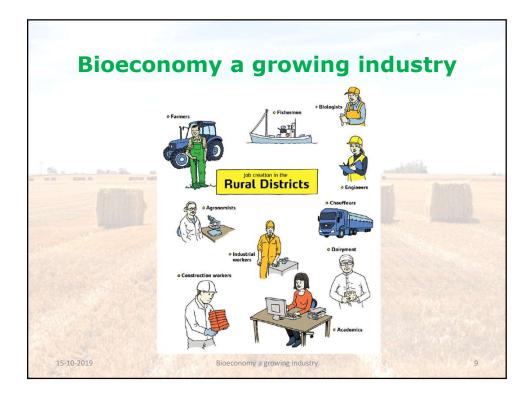


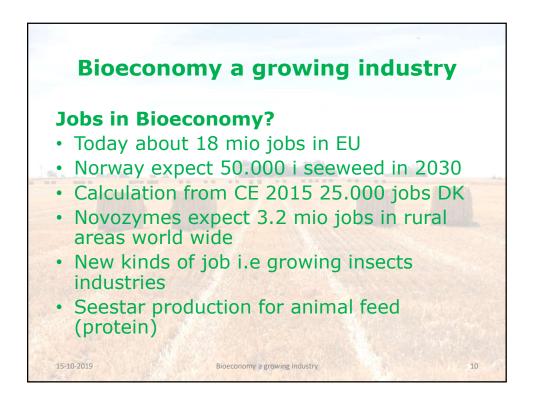


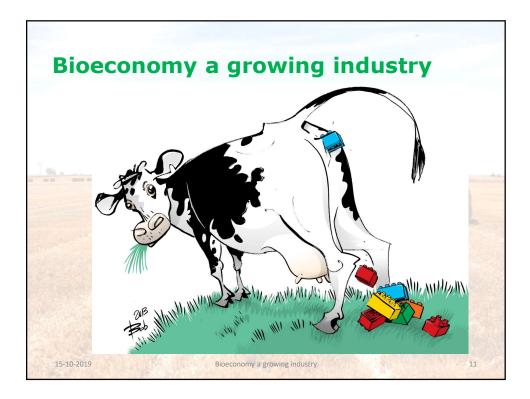


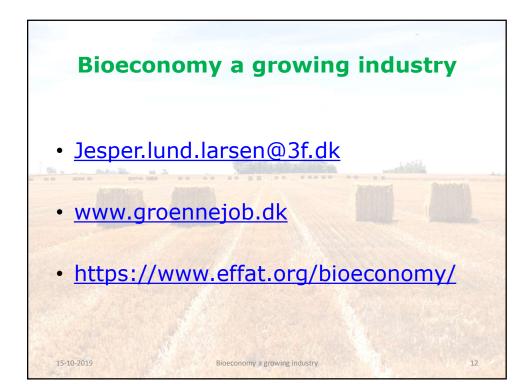




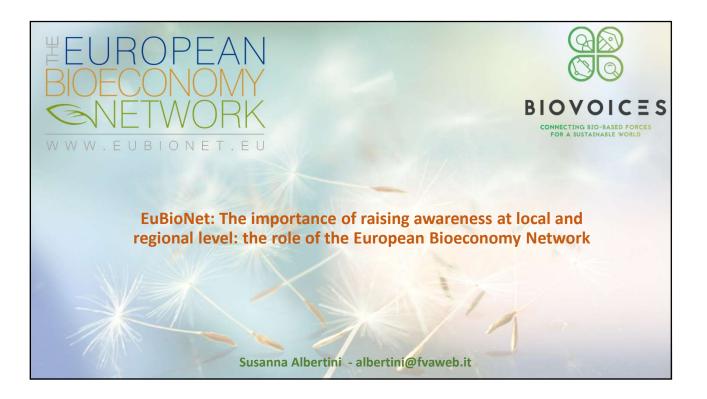


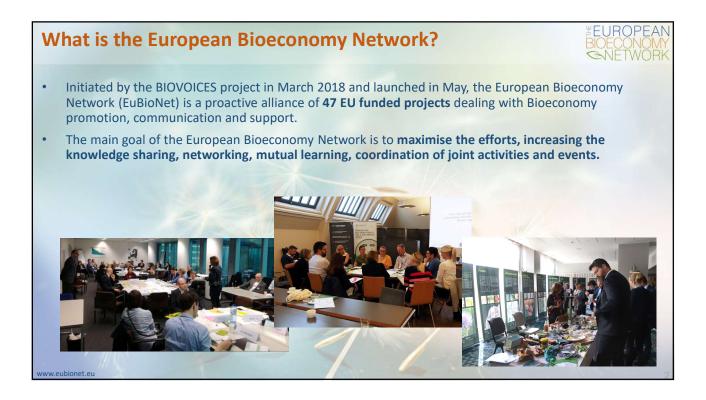


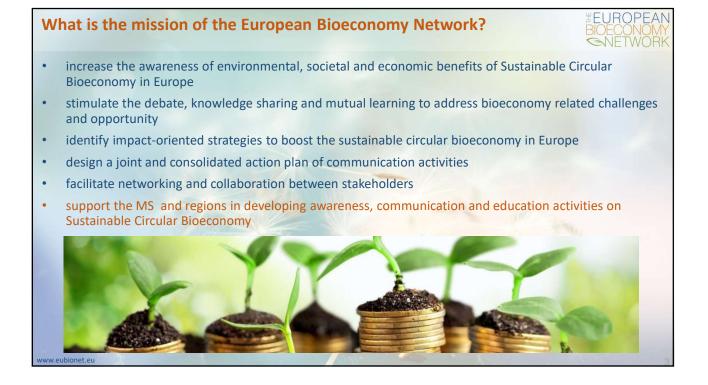










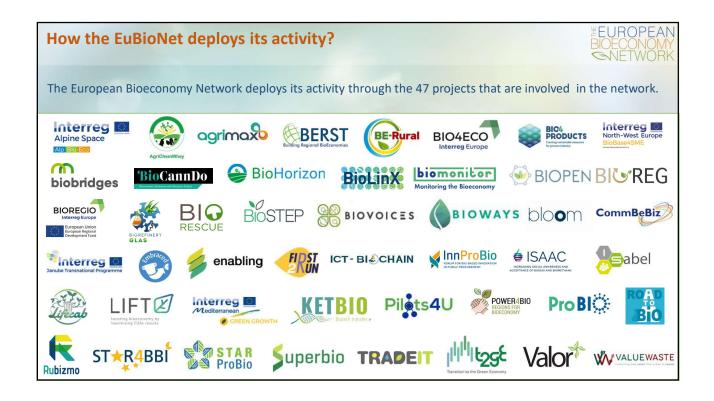


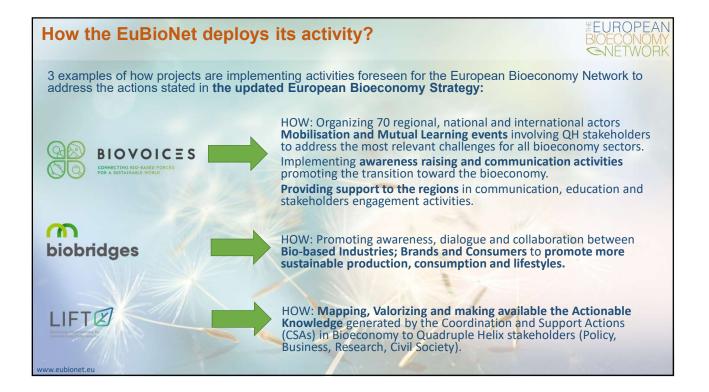
## The European Commission recognizes the importance of the European Bioeconomy Network!

- Shared the need of increasing cooperation among CSAs, hosting the Mobilisation and Mutual Learning workshop in meeting in March 2018
- The **update of the Bioeconomy Strategy** mentions the EuBioNet on page 84, 85 and 86 as a key player for promoting and communicating bioeconomy.
- High level conference launching the European Bioeconomy Strategy on 22 October in Brussels "Sustainable and circular Bioeconomy, the European way", EuBioNet organized the **bioeconomy corner**, showcasing several Bio-Based products.
- During the conference "Bioeconomy Scene 2019" the EuBioNet organized the official satellite workshop "The role of communication and education in promoting circular and sustainable bioeconomy at local, regional and national level" and the BioART gallery to showcase Bio-based products in the conference's lobby.
- Invite EuBioNet representatives to present the initiative in several high level conferences.



JROPEA





EUROPEAN

#### What are the EuBioNet main activities?

Thanks to the EuBioNet facilitation, more than **60 joint activities** and events took place. The following activities will continue to be implemented in 2019 and 2020:

- Promotion of stakeholders engagement and networking activities at European, National and Regional level
- > Support the regions in communication, education and stakeholders engagement activities
- Co-organisation of events and focus groups to discuss the key challenges to be addressed for Bioeconomy
- Organisation of awareness raising activities in large scale events (Maker Faire, Researchers' Night, Bioeconomy Village, Bioeconomy corner at the Sustainable and circular Bioeconomy, the European way and Bioeconomy Scene 2019)
- Involvement as experts/speakers in Bioeconomy-related events (Workshops, Advisory boards, conferences, webinars)
- Increased impact of other project's outcomes (Promotion of events and activities organised by other members, dissemination of other members' project's results, matchmaking of similar activities) and the role of the EC in promoting the Circular Bioeconomy



EUROPEAN

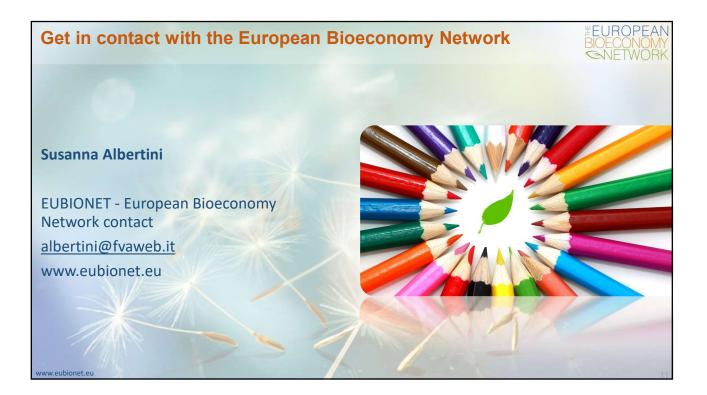
## Case study 1: Supporting Regions in the design of innovative bioeconomy educational paths

- Context: Lazio Region (IT) Startupper School Academy (developing entrepreneur skills for professional high school students)
- EuBioNet activity: Creation of the "Bioeconomy Prize" dedicated to ideas and projects dealing with bioeconomy. Delivery of dedicated training to teachers about bioeconomy and bio-based products. The winners exposed the product at researcher's Night (Roma), Maker Faire (Roma), Science is Wonderful (Brussels). Demo Kits and 1500 Eur to the winning school (Novamont).
- Projects involved: BIOVOICES, Biobridges, LIFT
- Companies involved: Novamont
- Impact: 500 Schools, 20.000 students, 10 fab labs

#### Case study 2: Supporting Regions in the design of innovative bioeconomy educational paths

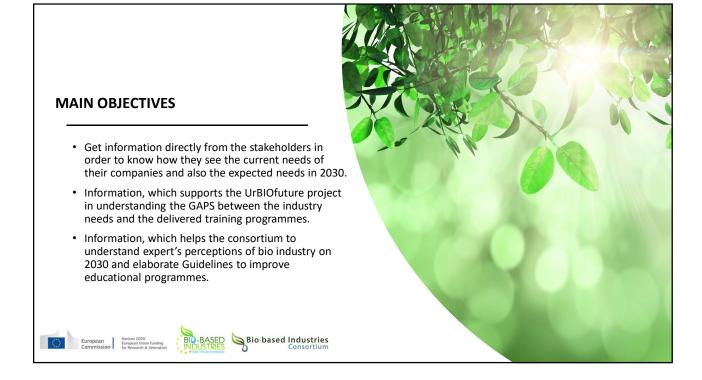
- Context: Friuli Venezia Giulia Region (Italy)
- EuBioNet activity: Supporting the region in the creation of the regional HUB for Bioeconomy Education. Co-organisation of a Mobilisation and Mutual Learning workshop with Quadruple Helix Stakeholders to identify educational needs (formal education, value chain actors education, other actors capacity building on bioeconomy).
- Projects/initiatives involved: BIOVOICES, LIFT, Biobridges, STAR-ProBio, European Bioeconomy University
- When: 26 November 2019 (Udine)





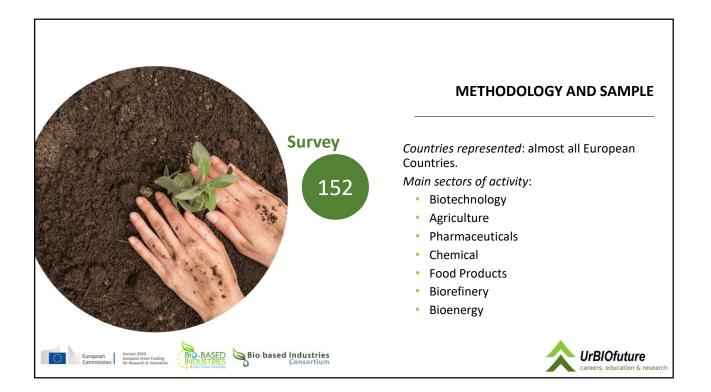
















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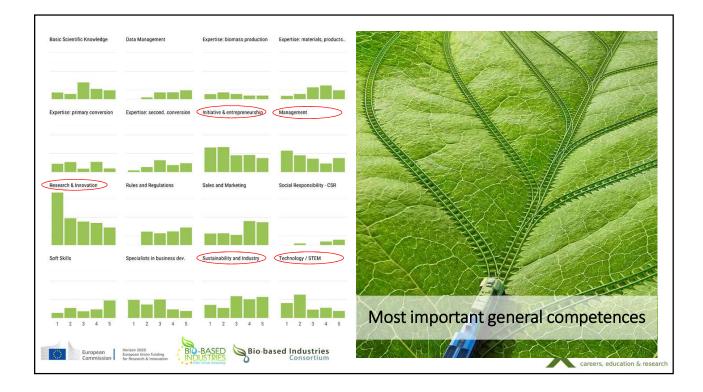


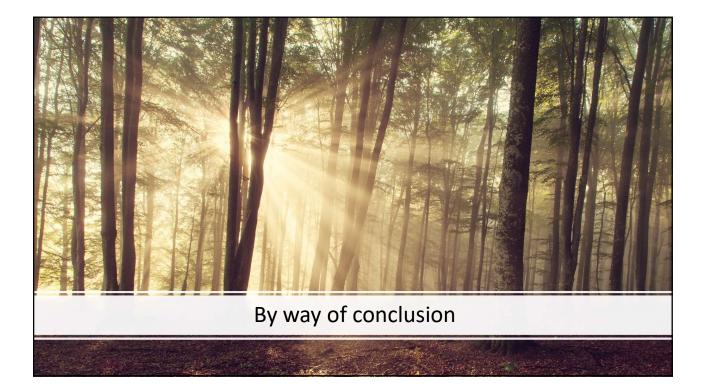


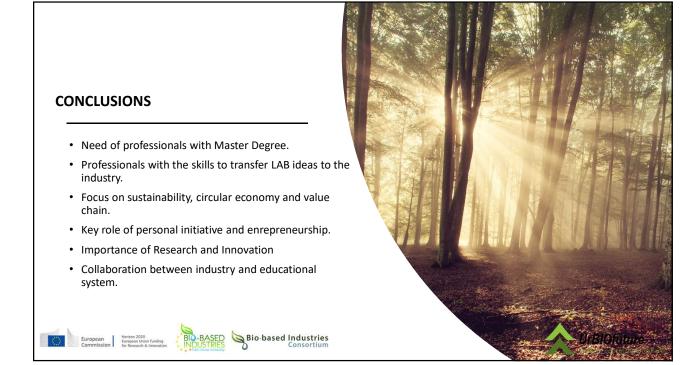


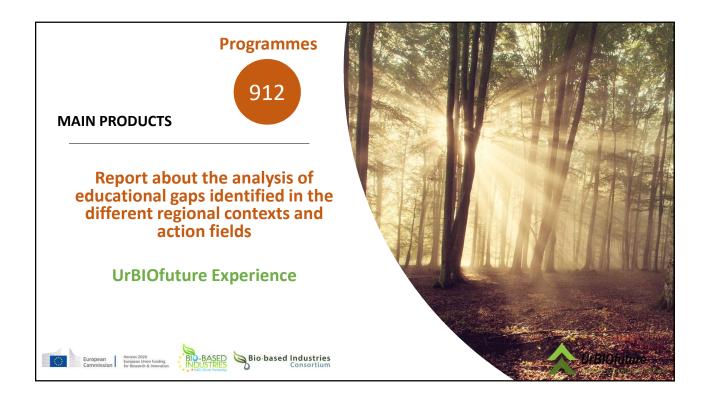














## Preliminary mapping exercise of bio-based industry needs

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# Linda Grieder 15.10.2016

Disclaimer :"The opinions expressed in this report represent the point of view of the meeting participants. These opinions cannot, under any circumstances, be attributed to the European Commission. Neither the European Commission nor any person acting on behalf of the Commission is responsible for the use which might be made of the here above information."



## **Our Company**

#### RethinkResource GmbH



RethinkResource works as an Innovation Agency and Strategy Consultancy to industrial producers, brand owners and associated companies in all matters related to Circular Economy and the use of industrial side-stream materials. The main modes of operations are:

 Product Development and Innovation Management in publicly funded consortia or privately funded "innovation ecosystems"

#### Strategy Consulting

in Circular Economy matters for large public and private organizations of any size

 Additional Services include talks, Circular Economy workshops, educational seminars and innovation scouting

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## **Our Association**

#### circularindustry



circularindustry is an association with the purpose to promote Circular Economy related collaboration and activities in the producing industries. Its members come from the private sector with a particular focus on industrial production, but also include i.e. technology institutions and service providers. circularindustry provides two main types of services for its members:

#### Circular Academy:

Various educational offerings on a personal level to advance competencies and skills related to driving Circular Economy in the private sector.

#### Cooperation-Network:

A project-based cooperation platform that offers a structured approach to open / collaborative innovation, providing a neutral intermediary and process to streamline and drive systemic change in projects that go beyond the reach of individual members.

## **Challenges the circular bio-economy faces**

Why is a transition difficult?

Hurdles for a transition to a circular economy may arise from:

- knowledge gaps,
- conflicting interests,
- established habits,
- lack in available financing,
- missing incentives to invest
- lack in access to secondary materials,
- and/or perceived lack of consumer demand.

#### Crucial factors for the transition:

- right motivation (strong responsibility to society / less to shareholders)
- willingness to invest
- readiness to assume risk
- access to know-how and technology



## Skills the circular bio-economy needs

Facilitating the transition and empowering next generations

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Especially family-owned companies, start-ups and B-Corps are very progressive and follow the **right motivation**. Also **generation changes** are currently a key factor, accelerating the shift of thinking within companies.

Key skills needed for a shift of thinking:

- intrinsic understanding for the value "waste" still carries (perceiving it as a resource, not worthless)
- impulse for holistic approaches (focus on systemic thinking, not single point optimizations)
- cross-sectoral, cross-industrial and cross-generational dialogue and collaboration between different actors in the society (businesses, NGOs, policymakers and society)
- seeing its **responsibility to society** and to the environment

Speaking from experience, having worked together with many small, family-owned, multi-national, local and global companies, we believe, that this shift of thinking will bring along all the "fine motor skills" needed to successfully transition to a circular economy. How can this shift of thinking be achieved?

- incentives from policy makers
- dialogue and collaboration
- incentivize first-movers